

JANUARY 2025



RENEWABLE ENERGY ROYALTIES

Investing in a cleaner future

TSX.V: RE

OTCQX: RROYF

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OUR VISION AND OBJECTIVE

RE Royalties is driving environmental and social impact by accelerating the development of renewable energy projects. We build cleaner, more sustainable communities and support underserved organizations to make a lasting difference, through innovative financing. Our approach not only fosters a low-carbon future, but also offers shareholders the chance to invest in a movement that promotes climate resilience and delivers financial returns.



WE CREATE



**WEALTH FOR OUR
INVESTORS**



**IMPACT FOR THE
ENVIRONMENT**



KEY MILESTONES



First mover royalty company in the renewable and sustainable energy sector

- ✓ Listed on the TSX-V in November 2018
- ✓ Traded on the OTCQX as of April 2022



\$75M+ Raised and invested into a diversified portfolio of over 100+ royalties

- ✓ Solar, wind, biogas, energy storage and efficiency
- ✓ Canada, USA, Mexico, and Chile
- ✓ \$33M invested in the past 24 months, across 9 transactions
- ✓ Completed \$22M+ Green Bond raise in 2023 and 2024



Growth oriented company with strong track record

- ✓ Globe and Mail's Top Growing Companies (2021)
- ✓ 128% YoY revenue and income growth (Q3/23 v Q3/22)
- ✓ \$40M+ in deal flow backlog



ESG and Impact focused company

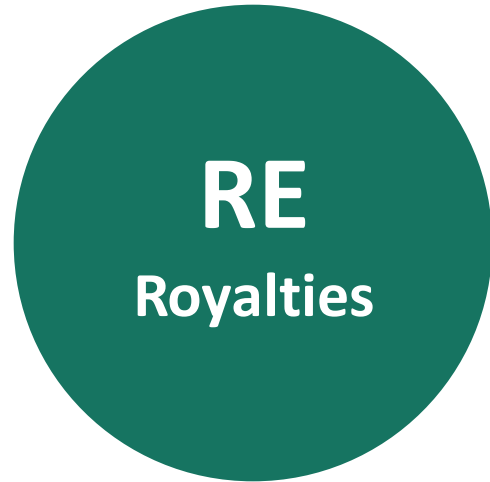
- ✓ Meets United Nations Sustainable Development Goals
- ✓ Management winners of Canada Clean50 awards in 2023 and 2020



WHAT WE DO

\$ 72+ Million Invested
23 Completed Transactions

Projects in Canada,
US, Mexico, Chile,
and Romania



Finance a portfolio of
renewable energy
projects across
various technologies

Focus on underserved
companies and communities



1. Please refer to our MD&A dated December 31, 2023 available on SEDAR+.



OUR TRACK RECORD

S&P Global
Ratings

Powered by **Shades of Green**

Dark Green Rating

Activities that correspond to the long-term vision of a low-carbon climate resilient future

Dark green

1m MWh
136,381 homes
429,708 t CO²eq

1. Please refer to our MD&A and AIF dated December 31, 2023 available on SEDAR+.



SUSTAINABLE DEVELOPMENT GOALS

7 AFFORDABLE AND CLEAN ENERGY



9 INDUSTRY, INNOVATION AND INFRASTRUCTURE



11 SUSTAINABLE CITIES AND COMMUNITIES



13 CLIMATE ACTION



3 GOOD HEALTH AND WELL-BEING



17 PARTNERSHIPS FOR THE GOALS



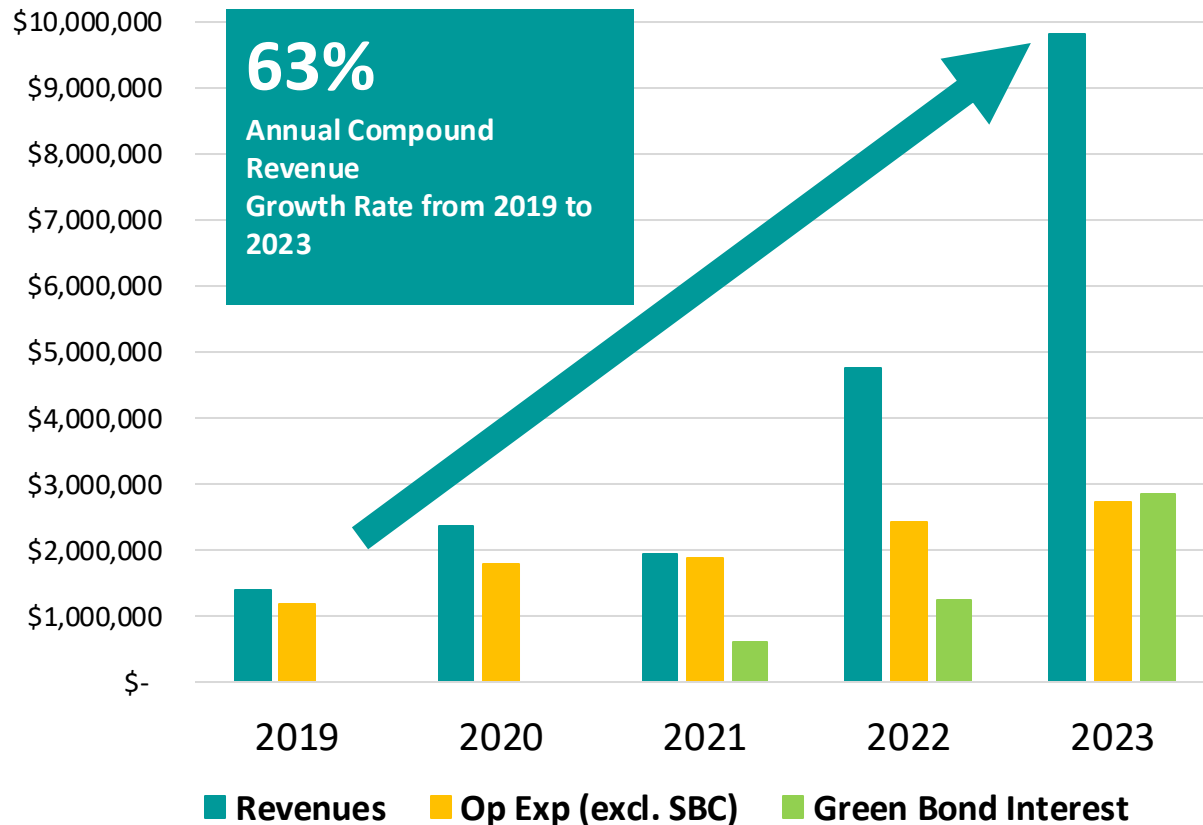
OUR TRACK RECORD contd.



Revenues, Operating Exp (excl. SBC) & Green Bond Interest

1

(2019 to 2023)



3 time recipient of the Canada Clean50 Award



2 time Globe and Mail Recipient of Canada's Fastest Growing Company



Current dividend rate of 8.4%

1. Please refer to our MD&A dated December 31, 2023 available on SEDAR+.

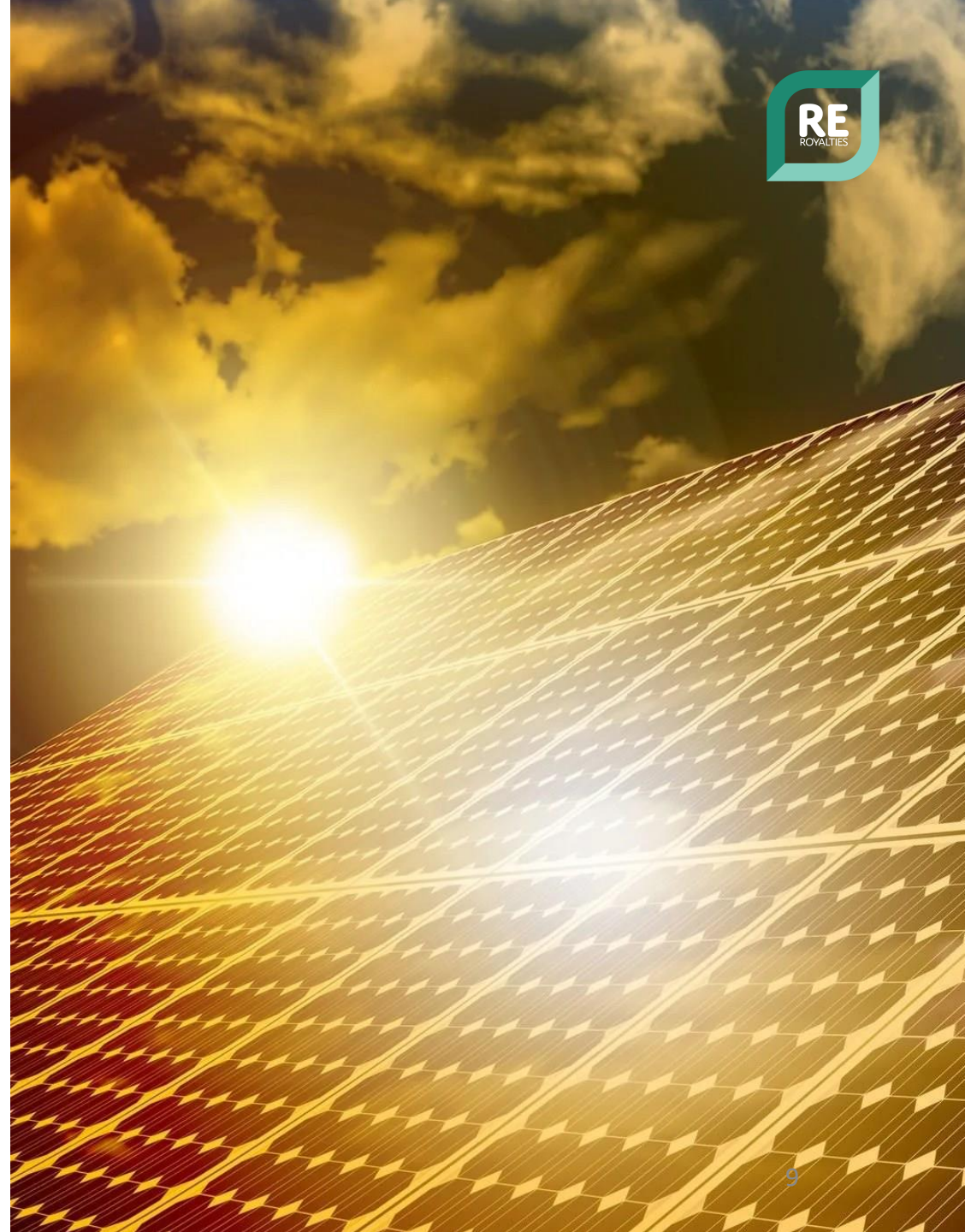
CLIENT TESTIMONIALS

“RE Royalties' ability to be flexible and to arrange an out of the box financing solution was key in Scotian Windfields Inc being able to restructure our wind project's complicated financing. It has allowed us to provide a better return on investment for our Shareholders. I would recommend them for renewable companies that need a customized financial solution for their projects. RE Royalties' management and staff made the financing a seamless process.”

— *Joe Fitzharris, President and Board Chair, Scotia Windfields Inc.*

Teichos is impressed with RE Royalties capabilities, staff, work ethic and approach to business. Their stellar responsiveness to our needs on this Project is refreshing and we look forward to doing business with them going forward.”

— *Steve Voorhees, CEO, Teichos Energy*



CASE STUDY- SCOTIAN WINDFIELDS INC.

Scotian WindFields Inc. ("SWFI") is a renewable energy company based in Halifax that owns a minority interest in a portfolio of 12 wind energy projects located across Nova Scotia. In February 2020, RE Royalties acquired a portfolio of 12 gross revenue royalties on 12 operational wind energy generation projects in Nova Scotia, Canada from Scotian Windfields for \$1.34 million as well as provided a \$3.3 million interest-bearing senior secured loan for a 3-year term.

Impact

The company harnesses wind to supply clean electricity to local communities, reduce carbon emissions, and combat climate change. They are working to accelerate Nova Scotia's transition to net zero carbon by building wind power projects that provide long-term dividends to the communities they operate in. They work closely with indigenous groups, farmers, and other community members to ensure their voices are heard and their needs are met. Their wind portfolio currently provides green power for 14,600 homes. Their wind turbines are strategically placed in rural areas, minimizing their impact on wildlife, and preserving the natural beauty of Nova Scotia. By offsetting 88,239 tonnes of CO₂* annually, the project plays a significant role in reducing the province's carbon footprint.

*Please refer to our MD&A dated December 31, 2023 available on SEDAR+.



CASE STUDY- CLEAN COMMUNITIES CORPORATION

Clean Communities Corp. was incorporated in 2020 as an Indigenous-led and majority owned cleantech company that partners with leading technology providers to propel clean infrastructure, energy, and transportation initiatives. In 2023, RE Royalties provided a CAD \$1.7 Million secured loan to support the construction of a 4MW solar in Cardston, Alberta.

Impact

While this project is still in development, it is estimated to offset 3,723 tonnes of CO₂* annually and help reduce Alberta's reliance on fossil fuels. The Cardston project aims to support agriovoltaics and will thus help demonstrate methods by which established renewables can be integrated with future and existing agricultural systems to mitigate and avoid competition between clean energy and food production. The company enhances community well-being and solves environmental challenges by evolving Indigenous clean technology innovations. The company provides training-to-employment support with a special focus on First Nations Groups to further advance employment opportunities in the clean technology sector.

*Please refer to our MD&A dated December 31, 2023 available on SEDAR+.





THANK-YOU

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